

# San Diego Solar Equity Program

Application ID \_\_\_\_\_

## Incentive Claim Form

**Instructions:** Please review thoroughly for accuracy of information before signing. Once the form has been signed by all parties, upload this document to the Box folder provided via email by the Program Administrator, Center for Sustainable Energy. For questions, please contact us at [sdsolarequity@energycenter.org](mailto:sdsolarequity@energycenter.org).

### Host Customer Contact Information

#### Primary Contact Name

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

#### Primary Phone

\_\_\_\_\_  
Phone Number

#### Primary Email

\_\_\_\_\_  
Email Address

#### Address

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State and ZIP Code

### Solar Contractor Information

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Contractor State License Board Number

#### Contact Name

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

#### Phone

\_\_\_\_\_  
Phone Number

#### Email Address

\_\_\_\_\_  
Email Address

### Payee Contact Information

\_\_\_\_\_  
Contact Name

\_\_\_\_\_  
Company Name

#### Mailing Address

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State and ZIP Code

#### Phone

\_\_\_\_\_  
Phone Number

#### Email Address

\_\_\_\_\_  
Email Address

### Solar PV Equipment Information

\_\_\_\_\_  
CEC-AC Rating (kW):

\_\_\_\_\_  
Design Factor:

\_\_\_\_\_  
California Solar Initiative AC System Size (kW):

\_\_\_\_\_  
Homeowner's initials  
Iniciales del propietario

## Utility Information

Account Name: \_\_\_\_\_

Utility Account ID: \_\_\_\_\_

Utility Meter ID: \_\_\_\_\_

Date of Interconnection: \_\_\_\_\_

## Incentive

Incentive Rate: \_\_\_\_\_

Electrical Panel Upgrade Cost: \_\_\_\_\_

Job Training Incentive (\$1000 if "yes", \$0 if "no"): \_\_\_\_\_

Total Reserved Incentive Amount: \_\_\_\_\_

## Process Cost Affidavit

By signing this Incentive Claim Form, the Host Customer and Solar Contractor, with respect to the solar project identified in this application, which is funded by the San Diego Solar Equity Program ("SDSEP"), certify and declare under penalty of perjury under the laws of the State of California that each of the statements in the paragraphs below are complete, true and correct.

1. The information provided in this form is true, accurate, and complete.
2. The system described above is new and intended to offset part or all the Host Customer's energy needs.
3. The Host Customer received a copy of this completed form.
4. The SDSEP incentivized equipment meets the Terms and Conditions of the SDSEP, has been installed and is operating satisfactorily as of the date stated.
5. The rated electrical output of the system and the physical location of the system are as stated above.
6. Except as noted, there were no changes in the information regarding the Host Customer's solar system specifications, installation location or price from that information provided in the Reservation Request Form originally submitted by the undersigned.
7. Tax Liability: I understand that the incentives may be taxable and may be reported to the IRS unless I am exempt from reporting. You are urged to consult your tax adviser concerning the taxability of incentives. Program Administrator is not responsible for any taxes that may be imposed on you or your business as a result of your receipt of this incentive.
8. I expressly consent to allow the SDSEP, which is funded by San Diego Gas & Electric® ("SDG&E®") and implemented by the Center for Sustainable Energy ("CSE"), to use any personally identifiable information contained within the application or collected as part of the program, including but not limited to the signed application, contact information, Solar PV Equipment data and supporting documents, for the purpose of the carrying out the SDSEP program.

**By signing this document, you commit to understanding and accepting the Terms and Conditions of the program.**

Host Customer Name (print)

\_\_\_\_\_

Host Customer Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Solar Contractor Name (print)

\_\_\_\_\_

Solar Company

\_\_\_\_\_

Solar Contractor Signature

\_\_\_\_\_

Date

\_\_\_\_\_